

## CAPITAL MARKETS

Our capital markets team specializes in representing issuers, underwriters, and investors in a variety of securities transactions on both local and international scales. Our client base is diverse and extensive, including banking syndicates, and entities operating as lenders or borrowers. We work with clients across a variety of industries, such as technology, entertainment, healthcare, energy, steel, the automotive sector, and financial institutions.

With a wealth of experience, our team is well-equipped to navigate all kinds of capital market transactions, whether in regulated markets or in alternative venues like the multilateral trading facility (Euro MTF).

For equity-linked transactions, we assist clients with initial public offerings (IPOs), rights issues, secondary offerings, private placements, exchange offers, and applications for listing on the Luxembourg Stock Exchange.

We also manage takeovers, buybacks, tender and exchange offers, and (de)SPACs.

Our services cover a comprehensive range of legal advice for complex domestic and multi-jurisdictional primary and secondary market transactions across both equity and debt capital markets.

In the realm of debt-related capital markets, we offer expertise in stand-alone bond issues, Euro MTN programs, convertible bonds, the setup and maintenance of debt issuance programs, debt-related structured products, and green bonds.

Our capital markets team is multidisciplinary, working in close collaboration with other specialized teams, including Corporate and M&A, Corporate Governance, and Tax, to deliver comprehensive and integrated advice tailored to clients' needs.

## KEY CONTACT

**Jean-Paul SPANG** Senior Partner

**Pierre-Alexandre DEGEHET** Partner

**Delphine TEMPE** Partner

**Stefanie KREUZER** Senior Associate

## Q&A

### FAQ: How we can help

#### - How do we handle regulatory compliance in capital markets?

We are highly skilled in regulatory compliance, managing regulatory filings, shareholding disclosures, management transactions, ongoing reporting requirements, ad-hoc publicity for transparency, executive compensation, ESG reporting, insider trading, market abuse regulations, tender offer obligations, and general stock exchange compliance.

#### - What distinguishes our team in the capital markets arena?

Our partners are renowned for their high-quality work, recognized by leading legal guides. We have good relationships with both the Luxembourg Stock Exchange (Bourse de Luxembourg), the Luxembourg Supervisory Financial Regulator (CSSF), and local financial institutions. Our connections enable us to effectively support clients in navigating these institutions.

## RECOGNITIONS

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## EVENTS

KLEYR GRASSO's Annual Seminar on Legal, Regulatory and Tax Updates



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