

## BANKING & FINANCE

The Banking & Finance team offers comprehensive assistance across a broad spectrum of financial dealings. Our focus lies particularly in structured finance, where we adeptly navigate clients through intricate processes including acquisition financings for public and private entities, leveraged buy-outs and buy-ins, securitizations, recapitalizations, refinancings, and various corporate lending transactions.

Our diverse clientele encompasses lenders, borrowers, sponsors, investment funds, Fintech companies, and venture capital firms spanning all industry sectors, both in Luxembourg and internationally.

We excel in drafting and negotiating lending and security agreements, establishing robust security packages and structures, and providing strategic guidance customized to clients' goals from tax and regulatory standpoints.

Our expertise extends to advising on significant transactions involving property acquisition financing and development financing. Beyond conventional financing arrangements, we specialize in structured finance deals, aiding clients in structuring and executing innovative securitization transactions, and integrating emerging technologies.

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## KEY CONTACT

**Pierre-Alexandre DEGEHET** Partner

**Renata JOKUBAUSKAITE** Partner

**Stefanie KREUZER** Senior Associate

**Julie TOURNAY** Senior Associate

**Garry REULAND** Senior Associate

**Christina CALCAGNO** Associate

**Mostafa AMDA** Associate

**Barbara MARQUES DUARTE** Associate

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## Q&A

### FAQ: How we can help

#### - In which specialized areas does your expertise extend?

In addition to our core services, we offer specialized guidance on significant transactions involving property acquisition financing and development financing. Furthermore, we excel in structured finance deals, assisting clients in structuring and executing innovative securitization transactions, and integrating emerging technologies.

We have developed strong expertise in niche areas such as film and media financing.

#### - What sets us apart?

Whether navigating traditional financing arrangements or pioneering new approaches in structured finance, our team is equipped to provide strategic insights and pragmatic solutions. Recognizing the individuality of each client and transaction, we adopt a personalized approach to every engagement.

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## RECOGNITIONS

Leaders League

IFLR1000

EVENTS

KLEYR GRASSO's Annual Seminar on Legal, Regulatory and Tax Updates

MULTILAW\_2024 Global Conference

